



GREENBERG
BURZICHELLI
GREENBERG P.C.

The Law Offices of Greenberg Burzichelli Greenberg P.C. ("GBG Law") provides legal service benefits for active and retired UPOA members, at no or reduced costs.

Effective August 1, 2020, **Medicaid Planning** is now included as part of covered services **free of charge!** Medicaid planning is part of long-term health care planning for those who anticipate needing it in the future. Medicaid is different from Medicare. Medicare provides health coverage if you are 65+ years of age or under 65 and have a disability, no matter your income. It does *not* cover the costs of long-term care. Medicaid *does* cover those costs, but only if you have very little assets and low income. There is no age requirement to be qualified for Medicaid. If you anticipate needing long-term care in the future, you should start planning to qualify for Medicaid, so your hard-earned savings go to your loved ones rather than go to paying for long-term care. Medicaid has a 5-year look-back period, so you need to do proper planning in advance of your application for Medicaid. Assets transferred within the 5-year period will be counted and could potentially disqualify you for Medicaid. Please do not hesitate to contact us if you have questions about this benefit.

A summary of all legal services GBG Law provides active and retired UPOA members is as follows:

Estate Planning (New York State only)

- Simple & Complex Wills (FREE OF CHARGE)
- Powers of Attorney (FREE OF CHARGE)
- Healthcare Proxies (FREE OF CHARGE)
- Living Wills (FREE OF CHARGE)
- Revocable and Irrevocable Trusts (FREE OF CHARGE)
- Medicaid Planning (FREE OF CHARGE)
- Reduced Rates for Immediate Family Members

Estate Administration (New York State only)

- Uncontested Probate Administration for surviving family of member (FREE OF CHARGE)
- Uncontested Probate Administration for surviving family if member is executor/executrix (first 10 hours covered FREE OF CHARGE; beyond 10 hours, reduced rate not to exceed \$250 per hour)
- Other Estate Administration (at reduced rate not to exceed \$250 per hour)
- Reduced Rates for Immediate Family Members

Real Estate (New York State* only)

- Purchase, Sale or Refinance of Primary Home (FREE OF CHARGE)
- Purchase, Sale or Refinance of Secondary Home (FREE OF CHARGE)
- Document Preparation and Review (in connection with covered transaction) (FREE OF CHARGE)
- Two (2) Hours of Post-Closing Services (FREE OF CHARGE)
- Deed Transfers (FREE OF CHARGE)
- Reduced Rates for Immediate Family Members

This is a challenging time filled with uncertainty. Our hope is to make things a little easier for you and your families. Contact us with any questions. Stay healthy!

Your Legal Team @ GBG Law
Tel: (516) 570-4343

* Property must be located in NYC or Nassau, Suffolk, Westchester, Rockland, Orange, or Putnam Counties (other jurisdictions may incur additional cost if GBG accepts such retention)